

Under Superannuation Law, the Trustee must request that you supply your Tax File Number for superannuation purposes. Collection of your TFN by the Trustee is authorised by tax laws, the Superannuation Industry (Supervision) Act 1993 and the Privacy Act 1988.

Reasons for supplying your Tax File Number to the Trustee

Completing this form and providing your TFN to the Trustee will allow it to be used for lawful purposes contained in the Superannuation Industry (Supervision) Act 1993 and for the purpose of paying out benefits from the Fund.

The purposes currently authorised include:

- having benefits which are paid from the Fund taxed at concessional rates,
- finding and amalgamating (at your request) within the Fund your superannuation benefits from other funds or RSA providers, where insufficient information is available to otherwise match your records,
- passing your TFN to the Australian Tax Office with other information for surcharge purposes or where you receive a benefit or have unclaimed superannuation money after reaching the aged pension age, and
- allowing the Trustee to provide your TFN to another superannuation fund or to an RSA provider receiving any benefits that you may transfer from the Fund.

The Trustee will not forward your TFN to any other body and your TFN will not be passed to the Trustee of any other fund or to an RSA provider if you tell the Trustee in writing that you do not want it to be passed on.

Consequences of not supplying your Tax File Number to the Trustee

You are not compelled to provide your TFN. Deciding not to quote your TFN is not an offence. If you do not provide your TFN to the Trustee either now or later:

- you or the Trustee may have to pay (and the Trustee may later recoup from you) unnecessary contributions tax (surcharge) for superannuation contributions paid in respect of you (although you/the Trustee may reclaim it via the taxation objections/surcharge assessment process),
- you may pay more tax on your superannuation benefits than you need to (you may reclaim this through the income tax assessment process), and
- the trustee of another fund or an RSA provider holding superannuation monies for you now or in the future may not be able to locate or amalgamate your benefits or be able to identify you in order to pay your benefits to you.

The lawful purposes for which your TFN can be used and the consequences of not quoting your TFN may change in the future as a result of legislative change.

1. Your details. Please complete in capital letters and in BLACK INK only

Member no.	<input type="text"/>	Date of birth (dd/mm/yyyy)	<input type="text"/>	/	<input type="text"/>	/	<input type="text"/>
Title	<input type="text"/> (e.g. Mr/Mrs/Ms/Miss/Dr)						
Family name	<input type="text"/>						
Given name(s)	<input type="text"/>						
Street/PO Box no.	<input type="text"/>						
Suburb/Town/City	<input type="text"/>						
State/Territory	<input type="text"/>	Postcode	<input type="text"/>	Country (if outside Australia)	<input type="text"/>		

2. Applicant declaration

For the purposes allowed under superannuation law:

I agree to supply my Tax File Number: - - to the Trustee.

OR

I do not wish to supply my Tax File Number to the Trustee. I understand the consequences.

Signed Date (dd/mm/yyyy) / /

PROTECTING YOUR PRIVACY

The personal information you are requested to provide is required in order to establish and maintain your membership in FuturePlus Super. The Trustee is fully committed to comply with the Information Privacy Principles in the way in which your personal information is stored and used. Full details of how this is achieved are contained in the Trustee's Privacy Policy, which is available from Member Services or the Fund's website at www.futureplussuper.com.au

Where to send this form/enquiries

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website: www.futureplussuper.com.au

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