

# Allocated Pension Plan

## Changing Investment Option

**Please complete in capital letters and in BLACK INK only**

This form is to be completed by members wishing to change their existing investment options. Before completing this form members should read the 'Important Notes for Members' and refer to the Product Disclosure Statement available from Member Services or the Plan's website.

### 1. Your details

Member no.	<input type="text"/>	Date of birth (dd/mm/yyyy)	<input type="text"/>	/	<input type="text"/>	/	<input type="text"/>
Title	<input type="text"/> (e.g. Mr/Mrs/Ms/Miss/Dr)						
Family name	<input type="text"/>						
Given name(s)	<input type="text"/>						
Street/PO Box no.	<input type="text"/>						
Suburb/Town/City	<input type="text"/>						
State/Territory	<input type="text"/>	Postcode	<input type="text"/>	Country (if outside Australia)	<input type="text"/>		
Phone: Home no. (inc. STD/ISD)	<input type="text"/>			Business no. (inc. STD/ISD)	<input type="text"/>		
Mobile no.	<input type="text"/>			Fax no. (inc. STD/ISD)	<input type="text"/>		
E-mail address	<input type="text"/>						

### 2. Your investment option

**Please indicate your preference by investment strategy:**

High Growth	Diversified	Balanced	Capital Guarded
<input type="text"/> %	<input type="text"/> %	<input type="text"/> %	<input type="text"/> %

**OR indicate your preference in the Member choice strategy**

Aust. Equities	Int. Equities	Listed Property	Aust. Fixed Income	Int. Fixed Income	Cash
<input type="text"/> %	<input type="text"/> %	<input type="text"/> %	<input type="text"/> %	<input type="text"/> %	<input type="text"/> %

### 3. Member declaration

- I understand the Product Disclosure Statement is a general guide and does not constitute investment advice.
- I understand that the Trustee is not responsible for my choice of investment strategy.
- I understand that I may change my investment option at any time.

Signed  Date (dd/mm/yyyy)  /  /

### Where to send this form/enquiries

FuturePlus Super Allocated Pension Plan PO Box N180 Grosvenor Place NSW 1220 website: www.futureplussuper.com.au	Phone: 1800 800 002 (toll free) (8.30 am – 5.00 pm Mon – Fri) Fax (02) 9279 4130
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## IMPORTANT NOTES FOR MEMBERS

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### INVESTMENT CHOICES

The Plan provides you with the opportunity to select the investment strategy which best meets your needs by providing two investment options:

**A. Five (5) investment choices:**

- High Growth
- Diversified
- Balanced
- Capital Guarded

OR

**B. Member Choice Program**

- Australian Equities
- International Equities
- Listed Property
- Australian Fixed Income
- International Fixed Income
- Cash

You should refer to the Product Disclosure Statement for full details of each investment choice before completing this form. The booklet is available from Member Services or the Plan's website.

### Default Strategy

If you do not choose a strategy, your account will be invested in the Cash strategy. Full details are contained in your Product Disclosure Statement, Member Information Booklet or are available on the Plan's website. Once you make a selection, it overrides the default.

### INVESTMENT RETURNS ARE NOT GUARANTEED

You should note that with the exception of accounts subject to member protection, your investment in the Plan is not guaranteed and the balance of your account can rise or fall with the performance of your investment choice or default strategy.

### PROTECTING YOUR PRIVACY

The personal information you are requested to provide is required in order to establish and maintain your membership in the FuturePlus Super Allocated Pension Plan.

The Trustee is fully committed to comply with the Information Privacy Principles in the way in which your personal information is stored and used. Full details of how this is achieved are contained in the Trustee's Privacy Policy, which is available from Member Services or on the Plan's website at [www.futureplussuper.com.au](http://www.futureplussuper.com.au).

